

IHSG	6,797
Change (%)	0.98%
Net Foreign Buy (YTD)	17.07 T
Support	6770
Resistance	6820

Sectoral	Last	Change %
IDXBASIC.JK	1,040	1.47%
IDXCYCLIC.JK	921	1.17%
IDXENERGY.JK	1,858	1.14%
IDXFINANCE.JK	1,422	0.47%
IDXHEALTH.JK	1,522	2.88%
IDXNONCYC.JK	762	0.84%
IDXINDUST.JK	1,197	0.24%
IDXINFRA.JK	857	-0.02%
IDXPROPERT.JK	752	0.56%
IDXTECHNO.JK	4,748	0.85%
IDXTRANS.JK	1,924	0.41%

Commodities	Last	Change %
Crude Oil Aug 23	74.8	-0.07%
Brent Crude Oil	79.4	-0.04%
Gold Aug 23	1940.7	0.19%
Copper Sep 23	3.8	0.27%

Indeks	Close	Change %
Dow Jones Industrial Average	34,261	0.93%
S&P 500	4,439	0.67%
NASDAQ Composite	13,761	0.55%
FTSE 100	7,283	0.12%
DAX PERFORMANCE-INDEX	15,790	0.75%
SSE Composite Index	3,221	0.55%
HANG SENG INDEX	18,660	0.97%
Nikkei 225	31,904	-0.93%

Indikator	Tingkat / Date
GDP Growth Rate	-0.92 percent
GDP Annual Growth Rate	5.01 percent
Unemployment Rate	5.45 percent
Inflation Rate	3.52 percent
Inflation Rate MoM	0.14 percent
Interest Rate	5.75 percent
Balance of Trade	436 USD Million
Current Account	2972 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	40.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	21.44 points
Manufacturing PMI	52.5 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- PGAS ungkap Jawa Barat serap gas bumi 500-550 BBTUD
- CTRA & PWON siapkan mega proyek di IKN
- BBRI dorong pendanaan nasabah korporasi untuk akses pendanaan
- UU kesehatan disahkan, sentimen positif saham sektor healthcare
- MIDI injeksi modal Lawson Rp. 70 miliar

NEWS MARKET

Indeks Harga Saham Gabungan (IHSG) kembali menguat pada perdagangan Selasa (11/7/2023). IHSG melesat 0,98% ke posisi 6.796,92. Tinggal sedikit lagi, IHSG dapat kembali menembus level psikologis 6.800. Secara sektoral, beberapa sektor menjadi penopang IHSG pada hari ini, yakni sektor energi (3,79%), sektor kesehatan (2,38%), sektor konsumen sekunder (1,61%), dan sektor bahan baku (1,26%).

Saham emiten rumah sakit (RS) kompak melesat pada perdagangan Selasa (11/7//2023) seiring DPR mengesahkan Undang-Undang (UU) Kesehatan.

Sedangkan kemarin, bursa saham Amerika Serikat (AS), Wall Street juga ditutup menguat. Indeks Dow Jones Industrial Average (DJIA) ditutup menguat 0,62%, S&P 500 bertambah 0,24%, dan Nasdaq Composite berakhir naik 0,18%.

Positifnya Wall Street dan sebagian besar bursa Asia-Pasifik terjadi karena investor bersiap untuk serangkaian data inflasi pada pekan ini. Penguatan Wall Street karena ada harapan bahwa inflasi kembali melandai ke sekitar 3%. Konsensus ekonom menyebut, CPI atau Indeks Harga Konsumen (IHK) AS per Juni akan turun menjadi 3,1% (year on year/yoy) pada Juni dari bulan sebelumnya yang tercatat 4% (yoy), dan menandai laju tahunan paling lambat sejak Maret 2021

Source: CNBC Indonesia, Divisi Reseach Erdikha

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ESSA	690	Sell On Strength	700	710	670	Overbought
BUKA	220	Speculative Buy	224	228	216	Huge Foreign Inflow, entry level: 216-222
SIDO	745	Trading Buy	760	770	725	Bullish Breakaway , entry level: 730-750
BBTN	1,325	Trading Buy	1,345	1,365	1,285	Consolidation, entry level: 1290-1330
DSNG	620	Hold	630	640	600	Huge Volume Accumulation

LQ45 PERFORMANCE



Wednesday, July 12, 2023

CODE	PRICE	Daily (%)	PER
ACES	710	0.00%	18
BRIS	1,715	0.00%	16
ASII	6,800	0.37%	9
BSDE	1,095	-1.79%	8
GOTO	106	-1.85%	#N/A
ICBP	11,525	1.77%	20
BBRI	5,425	0.46%	15
INKP	9,475	5.57%	4
INDF	7,300	0.69%	8
BMRI	5,275	1.93%	11
TLKM	3,980	0.76%	19
BBCA	9,025	-0.28%	25
AKRA	1,470	1.38%	11
JPFA	1,355	0.00%	28
AMRT	2,770	2.21%	39
INTP	10,275	1.73%	17
BRPT	765	1.32%	297
ANTM	2,000	1.01%	12
SMGR	6,550	1.95%	17
TOWR	1,095	-0.90%	16
HRUM	1,610	0.31%	5
SIDO	745	2.05%	20
BBTN	1,325	1.15%	5
BBNI	8,975	-0.83%	9
KLBF	2,030	1.50%	28
CPIN	5,475	1.86%	46
EXCL	2,040	0.49%	19
UNTR	24,475	1.56%	4
INCO	6,450	2.38%	18
UNVR	4,250	0.00%	34
MEDC	895	-2.19%	3
TBIG	1,990	-0.50%	29
ARTO	3,160	0.32%	3,023
BUKA	220	2.80%	#N/A
SCMA	172	1.78%	17
MDKA	3,350	0.00%	#N/A
TINS	950	-0.52%	14
TPIA	2,070	0.00%	#N/A
PGAS	1,340	-0.74%	7
ESSA	690	2.99%	6
INDY	2,050	0.00%	2
PTBA	2,760	-0.72%	3
EMTK	760	5.56%	45
SRTG	1,740	-1.14%	#N/A
ITMG	25,650	0.79%	2

PRICE	YTD (%)	
ACES	710	43.15%
BRIS	1,715	32.95%
ASII	6,800	19.30%
BSDE	1,095	19.02%
GOTO	106	16.48%
ICBP	11,525	15.25%
BBRI	5,425	9.82%
INKP	9,475	8.60%
INDF	7,300	8.55%
BMRI	5,275	6.30%
TLKM	3,980	6.13%
BBCA	9,025	5.56%
AKRA	1,470	5.00%
JPFA	1,355	4.63%
AMRT	2,770	4.53%
INTP	10,275	3.79%
BRPT	765	1.32%
ANTM	2,000	0.76%
SMGR	6,550	-0.38%
TOWR	1,095	-0.45%
HRUM	1,610	-0.62%
SIDO	745	-1.32%
BBTN	1,325	-1.85%
BBNI	8,975	-2.71%
KLBF	2,030	-2.87%
CPIN	5,475	-3.10%
EXCL	2,040	-4.67%
UNTR	24,475	-6.14%
INCO	6,450	-9.15%
UNVR	4,250	-9.57%
MEDC	895	-11.82%
TBIG	1,990	-13.48%
ARTO	3,160	-15.05%
BUKA	220	-16.03%
SCMA	172	-16.50%
MDKA	3,350	-18.69%
TINS	950	-18.80%
TPIA	2,070	-19.46%
PGAS	1,340	-23.86%
ESSA	690	-24.59%
INDY	2,050	-24.91%
PTBA	2,760	-25.20%
EMTK	760	-26.21%
SRTG	1,740	-31.23%
ITMG	25,650	-34.27%

PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	710	81%	392	805	12%
BRIS	1,715	57%	1,095	1,820	6%
ASII	6,800	31%	5,200	7,300	7%
BSDE	1,095	24%	880	1,195	8%
GOTO	106	31%	81	354	70%
ICBP	11,525	42%	8,125	11,700	1%
BBRI	5,425	35%	4,010	5,625	4%
INKP	9,475	40%	6,775	10,400	9%
INDF	7,300	21%	6,025	7,500	3%
BMRI	5,275	47%	3,588	5,500	4%
TLKM	3,980	11%	3,570	4,770	17%
BBCA	9,025	29%	7,000	9,400	4%
AKRA	1,470	48%	995	1,670	12%
JPFA	1,355	33%	1,015	1,635	17%
AMRT	2,770	55%	1,785	3,150	12%
INTP	10,275	14%	8,975	11,850	13%
BRPT	765	8%	710	1,061	28%
ANTM	2,000	30%	1,535	2,390	16%
SMGR	6,550	16%	5,625	8,277	21%
TOWR	1,095	24%	885	1,295	15%
HRUM	1,610	34%	1,205	2,050	21%
SIDO	745	18%	630	990	25%
BBTN	1,325	15%	1,150	1,572	16%
BBNI	8,975	26%	7,150	9,950	10%
KLBF	2,030	30%	1,565	2,360	14%
CPIN	5,475	26%	4,330	6,275	13%
EXCL	2,040	20%	1,695	2,780	27%
UNTR	24,475	10%	22,200	36,200	32%
INCO	6,450	36%	4,740	7,750	17%
UNVR	4,250	7%	3,960	5,475	22%
MEDC	895	66%	540	1,430	37%
TBIG	1,990	11%	1,800	3,260	39%
ARTO	3,160	61%	1,960	11,100	72%
BUKA	220	14%	193	354	38%
SCMA	172	30%	132	278	38%
MDKA	3,350	18%	2,850	4,950	32%
TINS	950	9%	870	1,585	40%
TPIA	2,070	3%	2,010	2,650	22%
PGAS	1,340	3%	1,295	1,995	33%
ESSA	690	44%	480	1,265	45%
INDY	2,050	20%	1,705	3,420	40%
PTBA	2,760	4%	2,660	4,530	39%
EMTK	760	35%	565	2,300	67%
SRTG	1,740	15%	1,515	3,030	43%
ITMG	25,650	16%	22,125	45,650	44%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	: PER saat ini dibawah 10 kali
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Wednesday, July 12, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ASSA	1,285	2.80%	93	ASSA	1,285	65.81%	89%	680	▼	1,875	-31%
GGRM	28,000	0.54%	15	GGRM	28,000	55.56%	70%	16,500	▼	30,050	7%
ISAT	8,875	-1.11%	13	ISAT	8,875	43.72%	68%	5,275	▼	9,250	4%
ACES	710	0.00%	18	ACES	710	43.15%	81%	392	▼	805	-12%
BRIS	1,715	0.00%	16	BRIS	1,715	32.95%	57%	1,095	▼	1,820	6%
BMTR	370	1.09%	5	BMTR	370	33.09%	41%	262	▼	470	-21%
DOID	394	-1.50%	7	DOID	394	29.61%	49%	264	▼	460	-14%
BFIN	1,385	0.36%	11	BFIN	1,385	31.28%	44%	965	▼	1,535	-10%
JSMR	3,900	1.04%	12	JSMR	3,900	30.87%	41%	2,770	▼	3,990	2%
ERAA	484	2.33%	8	ERAA	484	23.47%	29%	376	▼	580	-17%
BSDE	1,095	-1.79%	8	BSDE	1,095	19.02%	24%	880	▼	1,195	8%
MAPI	1,805	3.14%	15	MAPI	1,805	24.91%	117%	830	▼	1,940	7%
ASII	6,800	0.37%	9	ASII	6,800	19.30%	31%	5,200	▼	7,300	7%
GOTO	106	-1.85%	#N/A	GOTO	106	16.48%	31%	81	▼	354	-70%
ELSA	372	1.64%	6	ELSA	372	19.23%	31%	284	▼	400	7%
SMRA	695	-0.71%	16	SMRA	695	14.88%	40%	498	▼	740	6%
CTRA	1,070	1.90%	11	CTRA	1,070	13.83%	31%	815	▼	1,185	-10%
ICBP	11,525	1.77%	20	ICBP	11,525	15.25%	42%	8,125	▼	11,700	1%
HMSP	980	3.70%	17	HMSP	980	16.67%	26%	780	▼	1,235	-21%
BBRI	5,425	0.46%	15	BBRI	5,425	9.82%	35%	4,010	▼	5,625	4%
LSIP	1,090	-0.46%	9	LSIP	1,090	7.39%	14%	955	▼	1,275	-15%
INDF	7,300	0.69%	8	INDF	7,300	8.55%	21%	6,025	▼	7,500	3%
PWON	484	0.10%	13	PWON	484	6.14%	17%	414	▼	530	9%
BBCA	9,025	-0.28%	25	BBCA	9,025	5.56%	29%	7,000	▼	9,400	4%
TLKM	3,980	0.76%	19	TLKM	3,980	6.13%	11%	3,570	▼	4,770	-17%
JPFA	1,355	0.00%	28	JPFA	1,355	4.63%	33%	1,015	▼	1,635	-17%
BMRI	5,275	1.93%	11	BMRI	5,275	6.30%	47%	3,588	▼	5,500	4%
MYOR	2,590	-0.38%	25	MYOR	2,590	3.60%	52%	1,700	▼	2,900	-11%
AVIA	655	0.00%	28	AVIA	655	3.97%	16%	565	▼	960	-32%
AKRA	1,470	1.38%	11	AKRA	1,470	5.00%	48%	995	▼	1,670	-12%
RMKE	950	-2.06%	5	RMKE	950	1.06%	50%	635	▼	1,215	-22%
INKP	9,475	5.57%	4	INKP	9,475	8.60%	40%	6,775	▼	10,400	9%
AMRT	2,770	2.21%	39	AMRT	2,770	4.53%	55%	1,785	▼	3,150	-12%
SMDR	368	1.10%	2	SMDR	368	-4.66%	7%	344	▼	626	-41%
INTP	10,275	1.73%	17	INTP	10,275	3.79%	14%	8,975	▼	11,850	-13%
TOWR	1,095	-0.90%	16	TOWR	1,095	-0.45%	24%	885	▼	1,295	-15%
BRPT	765	1.32%	297	BRPT	765	1.32%	8%	710	▼	1,061	-28%
ANTM	2,000	1.01%	12	ANTM	2,000	0.76%	30%	1,535	▼	2,390	-16%
HRUM	1,610	0.31%	5	HRUM	1,610	-0.62%	34%	1,205	▼	2,050	-21%
BBNI	8,975	-0.83%	9	BBNI	8,975	-2.71%	26%	7,150	▼	9,950	-10%
AALI	7,925	0.96%	10	AALI	7,925	-1.25%	12%	7,050	▼	9,850	-20%
SMGR	6,550	1.95%	17	SMGR	6,550	-0.38%	16%	5,625	▼	8,277	-21%
TAPG	620	0.00%	5	TAPG	620	-2.36%	23%	505	▼	770	-19%
BBTN	1,325	1.15%	5	BBTN	1,325	-1.85%	15%	1,150	▼	1,572	-16%
SIDO	745	2.05%	20	SIDO	745	-1.32%	18%	630	▼	990	-25%
MPMX	1,080	0.47%	7	MPMX	1,080	-3.57%	21%	890	▼	1,360	-21%
KLBF	2,030	1.50%	28	KLBF	2,030	-2.87%	30%	1,565	▼	2,360	-14%
CPIN	5,475	1.86%	46	CPIN	5,475	-3.10%	26%	4,330	▼	6,275	-13%
EXCL	2,040	0.49%	19	EXCL	2,040	-4.67%	20%	1,695	▼	2,780	-27%
BRMS	158	7.48%	116	BRMS	158	-0.63%	39%	114	▼	262	-40%
UNTR	24,475	1.56%	4	UNTR	24,475	-6.14%	10%	22,200	▼	36,200	-32%
MNCN	680	1.49%	4	MNCN	680	-8.11%	24%	550	▼	1,100	-38%

TKIM	6,675	3.89%	3
UNVR	4,250	0.00%	34
MEDC	895	-2.19%	3
40 HEAL	1,450	3.94%	71
INCO	6,450	2.38%	18
TBIG	1,990	-0.50%	29
PNLF	326	5.16%	6
MTEL	670	-1.47%	31
ARTO	3,160	0.32%	3,023
PTPP	590	0.00%	13
SCMA	172	1.78%	17
23 BUKA	220	2.80%	#N/A
TINS	950	-0.52%	14
MIKA	2,650	1.92%	38
MDKA	3,350	0.00%	#N/A
TPIA	2,070	0.00%	#N/A
PGAS	1,340	-0.74%	7
39 ENRG	224	0.00%	6
PTBA	2,760	-0.72%	3
38 INDY	2,050	0.00%	2
ESSA	690	2.99%	6
37 EMTK	760	5.56%	45
SRTG	1,740	-1.14%	#N/A
2 ITMG	25,650	0.79%	2
ADRO	2,430	0.41%	2
20 ADMR	1,055	-0.94%	9
WIKA	474	-2.07%	#N/A
WSKT	202	0.00%	#N/A

TKIM	6,675	-5.32%
UNVR	4,250	-9.57%
MEDC	895	-11.82%
HEAL	1,450	-6.45%
INCO	6,450	-9.15%
TBIG	1,990	-13.48%
PNLF	326	-8.94%
MTEL	670	-16.25%
ARTO	3,160	-15.05%
PTPP	590	-17.48%
SCMA	172	-16.50%
BUKA	220	-16.03%
TINS	950	-18.80%
MIKA	2,650	-16.93%
MDKA	3,350	-18.69%
TPIA	2,070	-19.46%
PGAS	1,340	-23.86%
ENRG	224	-23.81%
PTBA	2,760	-25.20%
INDY	2,050	-24.91%
ESSA	690	-24.59%
EMTK	760	-26.21%
SRTG	1,740	-31.23%
ITMG	25,650	-34.27%
ADRO	2,430	-36.88%
ADMR	1,055	-37.76%
WIKA	474	-40.75%
WSKT	202	-43.89%

TKIM	6,675	19%	5,600	▼	8,525	-22%
UNVR	4,250	7%	3,960	▼	5,475	-22%
MEDC	895	66%	540	▼	1,430	-37%
HEAL	1,450	15%	1,265	▼	1,800	-19%
INCO	6,450	36%	4,740	▼	7,750	-17%
TBIG	1,990	11%	1,800	▼	3,260	-39%
PNLF	326	28%	254	▼	775	-58%
MTEL	670	8%	620	▼	805	-17%
ARTO	3,160	61%	1,960	▼	11,100	-72%
PTPP	590	18%	498	▼	1,075	-45%
SCMA	172	30%	132	▼	278	-38%
BUKA	220	14%	193	▼	354	-38%
TINS	950	9%	870	▼	1,585	-40%
MIKA	2,650	10%	2,420	▼	3,400	-22%
MDKA	3,350	18%	2,850	▼	4,950	-32%
TPIA	2,070	3%	2,010	▼	2,650	-22%
PGAS	1,340	3%	1,295	▼	1,995	-33%
ENRG	224	16%	193	▼	404	-45%
PTBA	2,760	4%	2,660	▼	4,530	-39%
INDY	2,050	20%	1,705	▼	3,420	-40%
ESSA	690	44%	480	▼	1,265	-45%
EMTK	760	35%	565	▼	2,300	-67%
SRTG	1,740	15%	1,515	▼	3,030	-43%
ITMG	25,650	16%	22,125	▼	45,650	-44%
ADRO	2,430	21%	2,010	▼	4,250	-43%
ADMR	1,055	43%	740	▼	2,050	-49%
WIKA	474	32%	358	▼	1,135	-58%
WSKT	202	4%	195	▼	595	-66%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IPO

BOOK BUILDING

AKSL Rp. 100 - Rp. 120

INET Rp. 100 - Rp. 101

MAHA Rp. 118 - Rp. 128

RMKO Rp. 350 - Rp. 450

CNMA Rp. 270 - Rp. 288

WARRANT

TRADING DATE (Warrant : New)

GRPM 2 : 1

TGUK 5 : 2

WIDI 20 : 21

RELF 1 : 1

MAXI 1 : 1

SMIL 5 : 7

ECONOMIC CALENDAR



Monday July 10 2023			Actual	Previous	Consensus	Forecast
6:20 AM	US	Used Car Prices MoM JUN	-4.20%	-2.70%		
6:20 AM	US	Used Car Prices YoY JUN	-10.30%	-7.60%		
7:00 AM	US	Fed Barr Speech				
7:00 AM	US	Wholesale Inventories MoM MAY	0.00%	-0.30%	-0.10%	-0.10%
8:00 AM	US	Fed Daly Speech				
8:00 AM	US	Fed Mester Speech				
8:00 AM	US	Consumer Inflation Expectations JUN	3.80%	4.10%		3.90%
8:30 AM	US	3-Month Bill Auction	5.25%	5.23%		
8:30 AM	US	6-Month Bill Auction	5.27%	5.26%		
9:00 AM	US	Fed Bostic Speech				
12:00 PM	US	Consumer Credit Change MAY	\$7.24B	\$20.32B	\$20.25B	\$19B
Tuesday July 11 2023			Actual	Previous	Consensus	Forecast
2:40 AM	CN	New Yuan Loans JUN	CNY3050B	CNY1360B	CNY2337B	CNY2250B
2:40 AM	CN	Outstanding Loan Growth YoY JUN	11.30%	11.40%	11.20%	11.20%
2:40 AM	CN	Total Social Financing JUN	CNY4220B	CNY1560B	CNY3000B	CNY2900.0B
2:40 AM	CN	M2 Money Supply YoY JUN	11.30%	11.60%	11.20%	11.10%
3:00 AM	US	NFIB Business Optimism Index JUN	91	89.4	89.9	89.8
5:55 AM	US	Redbook YoY JUL/08	-0.40%	0.70%		
6:00 AM	US	Fed Bullard Speech				
7:00 AM	US	IBD/TIPP Economic Optimism JUL	41.3	41.7	45.3	43
7:30 AM	US	NY Fed Treasury Purchases 0 to 1 yrs			\$80 million	
8:30 AM	US	52-Week Bill Auction	5.13%	4.93%		
10:00 AM	US	3-Year Note Auction	4.53%	4.20%		
1:30 PM	US	API Crude Oil Stock Change JUL/07	3.026M	-4.382M	0.200M	
Wednesday July 12 2023			Actual	Previous	Consensus	Forecast
4:00 AM	US	MBA 30-Year Mortgage Rate JUL/07		6.85%		
4:00 AM	US	MBA Mortgage Applications JUL/07		-4.40%		
4:00 AM	US	MBA Mortgage Refinance Index JUL/07		421.3		
4:00 AM	US	MBA Mortgage Market Index JUL/07		206.5		
4:00 AM	US	MBA Purchase Index JUL/07		162.4		
5:30 AM	US	Inflation Rate MoM JUN		0%	0.30%	0.20%
5:30 AM	US	Inflation Rate YoY JUN		4.00%	3%	3.20%
5:30 AM	US	Core Inflation Rate YoY JUN		5.30%	5.00%	5.00%
5:30 AM	US	Core Inflation Rate MoM JUN		0.40%	0.30%	0.30%
5:30 AM	US	CPI s.a JUN		303.294	303.7	303.9
5:30 AM	US	CPI JUN		304.127	305.219	305.79
6:45 AM	US	Fed Kashkari Speech				
7:30 AM	US	EIA Crude Oil Stocks Change JUL/07		-1.508M	0.483M	
7:30 AM	US	EIA Gasoline Stocks Change JUL/07		-2.55M	-0.727M	
7:30 AM	US	EIA Cushing Crude Oil Stocks Change JUL/07		-0.4M		
7:30 AM	US	EIA Distillate Fuel Production Change JUL/07		0.141M		
7:30 AM	US	EIA Heating Oil Stocks Change JUL/07		-0.061M		
7:30 AM	US	EIA Refinery Crude Runs Change JUL/07		-0.224M		
7:30 AM	US	EIA Distillate Stocks Change JUL/07		-1.045M	-0.262M	
7:30 AM	US	EIA Gasoline Production Change JUL/07		0.148M		
7:30 AM	US	EIA Crude Oil Imports Change JUL/07		1.895M		
8:30 AM	US	17-Week Bill Auction		5.25%		
9:00 AM	US	WASDE Report				
10:00 AM	US	Fed Bostic Speech				
10:00 AM	US	10-Year Note Auction		3.79%		
11:00 AM	US	Fed Beige Book				
1:00 PM	US	Fed Mester Speech				
8:00 PM	CN	Balance of Trade JUN		\$65.81B	\$74.4B	\$ 90.0B
8:00 PM	CN	Exports YoY JUN		-7.50%	-9.50%	0.10%
8:00 PM	CN	Imports YoY JUN		-4.50%	-4.10%	-5%
	ID	Car Sales YoY JUN		65.20%		

Thursday July 13 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	<u>PPI MoM JUN</u>		-0.30%	<u>0.20%</u>	<u>0.10%</u>
5:30 AM	US	<u>Core PPI MoM JUN</u>		0.20%	<u>0.20%</u>	<u>0.10%</u>
5:30 AM	US	<u>Initial Jobless Claims JUL/08</u>		248K	<u>250K</u>	<u>241.0K</u>
5:30 AM	US	<u>Jobless Claims 4-week Average JUL/08</u>		253.25K	<u>255.39K</u>	<u>255.0K</u>
5:30 AM	US	<u>Continuing Jobless Claims JUL/01</u>		1720K	<u>1723K</u>	<u>1722.0K</u>
5:30 AM	US	<u>PPI YoY JUN</u>		1.10%	<u>0.40%</u>	<u>0.40%</u>
5:30 AM	US	<u>Core PPI YoY JUN</u>		2.80%	<u>2.60%</u>	<u>2.60%</u>
7:30 AM	US	<u>EIA Natural Gas Stocks Change JUL/07</u>		72Bcf	<u>57Bcf</u>	
8:30 AM	US	<u>8-Week Bill Auction</u>		5.20%		
8:30 AM	US	<u>4-Week Bill Auction</u>		5.15%		
9:00 AM	US	<u>15-Year Mortgage Rate JUL/12</u>		6.24%		
9:00 AM	US	<u>30-Year Mortgage Rate JUL/12</u>		6.81%		
10:00 AM	US	<u>30-Year Bond Auction</u>		3.91%		
11:00 AM	US	<u>Monthly Budget Statement JUN</u>		\$-240B	\$-175B	\$ -80.0B
3:45 PM	US	<u>Fed Waller Speech</u>				
Friday July 14 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	<u>Import Prices MoM JUN</u>		-0.60%	<u>-0.10%</u>	<u>-0.20%</u>
5:30 AM	US	<u>Export Prices MoM JUN</u>		-1.90%	<u>-0.20%</u>	<u>-0.20%</u>
5:30 AM	US	<u>Import Prices YoY JUN</u>		-5.90%	<u>-3.60%</u>	<u>-3.90%</u>
5:30 AM	US	<u>Export Prices YoY JUN</u>		-10.10%	<u>-11.10%</u>	<u>-12.20%</u>
7:00 AM	US	<u>Michigan Consumer Sentiment Prel JUL</u>		64.4	<u>65.5</u>	<u>64.5</u>
7:00 AM	US	<u>Michigan Inflation Expectations Prel JUL</u>		3.30%	<u>3.30%</u>	<u>3.20%</u>
7:00 AM	US	<u>Michigan Consumer Expectations Prel JUL</u>		61.5	<u>61.8</u>	<u>61.7</u>
7:00 AM	US	<u>Michigan 5 Year Inflation Expectations Prel JUL</u>		3%	<u>3.10%</u>	<u>3%</u>
7:00 AM	US	<u>Michigan Current Conditions Prel JUL</u>		69	<u>70.4</u>	<u>69.1</u>
10:00 AM	US	<u>Baker Hughes Oil Rig Count JUL/14</u>		540		
10:00 AM	US	<u>Baker Hughes Total Rig Count JUL/14</u>		680		
6:30 PM	CN	<u>House Price Index YoY JUN</u>		0.10%		<u>0.50%</u>
Saturday July 15 2023			Actual	Previous	Consensus	Forecast
	CN	<u>FDI (YTD) YoY JUN</u>		0.10%		<u>0.10%</u>
Sunday July 16 2023			Actual	Previous	Consensus	Forecast
7:00 PM	CN	<u>GDP Growth Rate YoY Q2</u>		4.50%		<u>5.80%</u>
7:00 PM	CN	<u>Industrial Production YoY JUN</u>		3.50%		<u>4.40%</u>
7:00 PM	CN	<u>Retail Sales YoY JUN</u>		12.70%		<u>10.00%</u>
7:00 PM	CN	<u>Unemployment Rate JUN</u>		5%		<u>5.30%</u>
7:00 PM	CN	<u>Fixed Asset Investment (YTD) YoY JUN</u>		4.00%		<u>4.30%</u>
7:00 PM	CN	<u>GDP Growth Rate QoQ Q2</u>		2.20%		<u>1.50%</u>
7:00 PM	CN	<u>Industrial Capacity Utilization Q2</u>		74.30%		<u>75.50%</u>
9:00 PM	ID	<u>Imports YoY JUN</u>		14.35%		
9:00 PM	ID	<u>Balance of Trade JUN</u>		\$0.44B		<u>\$ 1.1B</u>
9:00 PM	ID	<u>Exports YoY JUN</u>		0.96%		
	CN	<u>PBoC 1-Year MLF Announcement</u>		2.65%		<u>2.65%</u>
Monday July 17 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	<u>NY Empire State Manufacturing Index JUL</u>		6.6	<u>0</u>	
8:30 AM	US	<u>3-Month Bill Auction</u>		5.25%		
8:30 AM	US	<u>6-Month Bill Auction</u>		5.27%		

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